

Our Select Project Descriptions

Controllership

An integrated telecommunications services provider utilized Siegfried to fill an interim Corporate Controller position within the accounting and finance group, directly reporting to the CFO. Our Professional planned and coordinated the year-end audit, managed the preparation of work papers to support the completion of the tax provisions, prepared footnotes, and created a financial statement support binder. The Professional also managed the daily activities of the 11-person accounting department and provided recommendations to management for restructuring the team, as well as implementing best practices.

Merger Integration

A Fortune 100 financial services firm brought Siegfried in to assist with migration projects from London to the U.S. The scope of the project included defining all accounting constraints, creating functionality in new accounting information systems, and substantiating the balance sheet and income statement for the migrated deals. The team learned all of the responsibilities for their swaps, options, futures, fixed income and foreign currency exchange processes. The processes were engineered and streamlined to create greater efficiencies and uniformity.

IPO Readiness

A private equity fund called on Siegfried to assist with their IPO preparation. We provided a team of sixty Professionals to prepare quarterly financial statements in accordance with GAAP in support of an offering memorandum. Financial statements were converted from tax basis GAAP and consolidated across multiple entities.



SEC Reporting

Siegfried assisted a publicly-traded Fortune 500 industrial manufacturing company by providing a Professional who was responsible for activities related to financial reporting and accounting research. They prepared and reviewed quarterly and annual SEC reports, including reporting disclosure compliance checklists; performed accounting research to ensure company compliance with U.S. GAAP and other related rules and regulations, and worked on special projects as required, including analysis of the reporting function to gain efficiency and meet the SEC's accelerated deadlines.



Carve-Out

Siegfried was engaged to assist a Fortune 100 chemical company with a \$60 billion spin-off. The Siegfried team, ranging from 8-12 Professionals, worked alongside a Big 4 team of up to 40 to carve-out the specific assets and liabilities that belonged to the new business. The team prepared financial statements and related footnotes for the compilation engagements. Siegfried also led financial reporting, inventory, and profit and loss work streams within the engagements.